

ALSPL
ADMIRON LIFE SCIENCES PRIVATE LIMITED
(CIN : U24232AP2010PTC071534)

Invitation for Expression of Interest to submit Resolution Plan for Admiron Life Sciences Private Limited

Admiron Life Sciences Private Limited ("Corporate Debtor"), is engaged in the business of bulk drugs and contract manufacturing located at Vizag (manufacturing facility) in Andhra Pradesh.

The Corporate Debtor is currently under Corporate Insolvency Resolution Process ("CIRP") as per the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC) pursuant to an order of the Honorable National Company Law Tribunal, Hyderabad Bench ("NCLT") dated 28th July 2017.

Mr. Venkateswarlu Bharathula, acting in his capacity as the Interim Resolution Professional appointed for the Corporate Debtor (IRP), hereby invites Expression of Interest ("EoI") from potential Resolution Applicants for the purposes of submission of Resolution Plan in accordance with the provisions of the Insolvency & Bankruptcy Code, 2016. Potential Resolution Applicants may refer to the format for submission of the EoI and the associated terms and conditions uploaded on www.admironls.com

Minimum qualifications for applicants to approach the Resolution Professional of the Corporate Debtor for the purpose of participating in the process are as under:

The applicant must be 'fit and proper' person not under any legal disability to be promoter under the applicable laws including listing agreement, stock exchange requirements and SEBI regulations and guidelines. The applicant having adequate financial capability would submit proof of its effective net worth by means of Chartered Accountants Certificate in this regard.

In addition to the above, the following may also be considered:

1. Experience of the applicant in pharma sector / chemical engineering sector / sector related to the Company
2. Experience of the applicant in acquisition / turnaround of stressed assets
3. Applicants' overall management strength

Information Memorandum will be provided to the interested parties after receiving confidentiality undertaking as per section 29 (2) of the IBC.

The EoI is required to be submitted via email to bharathulavenki@gmail.com or through Speed or registered post or hand delivery addressed to: Mr. Venkateswarlu Bharathula (Interim Resolution Professional) G2, GSK TOWERS, SHANTHI NAGAR, BHAG AMEER, KUKATPALLY, HYDERABAD-50072 India in the prescribed format referred on the company website www.admironls.com within 10 days from date of advertisement i.e. on or before 11-12-2017.

For clarifications, if any, please contact: bharathulavenki@gmail.com (Mobile no.9000018931)

Resolution Professional reserves the right to cancel or modify the process and / or disqualify any interested party without assigning any reason and without any liability. This is not an offer document. Applicants should regularly visit the website(s) referred to above to keep themselves updated regarding clarifications, amendments, or extensions of time, if any.

Sd/-

Venkateswarlu Bharathula

Interim Resolution professional -Admiron Life Sciences Private Limited.

Thanking you,

For Admiron Life Sciences Private Limited



Venkateswarlu Bharathula

Internal Resolution Professional

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